My eQuals
Lessons in Sector wide
Procurement and Contract
Management

Higher Ed Services

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My eQuals: an Overview



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My eQuals goes boldly where no one has gone before



Digital the final frontier

- My eQuals is without precedent in ANZ
- No legislative requirement
- No government funding
- No template to work from

My eQuals is up and running



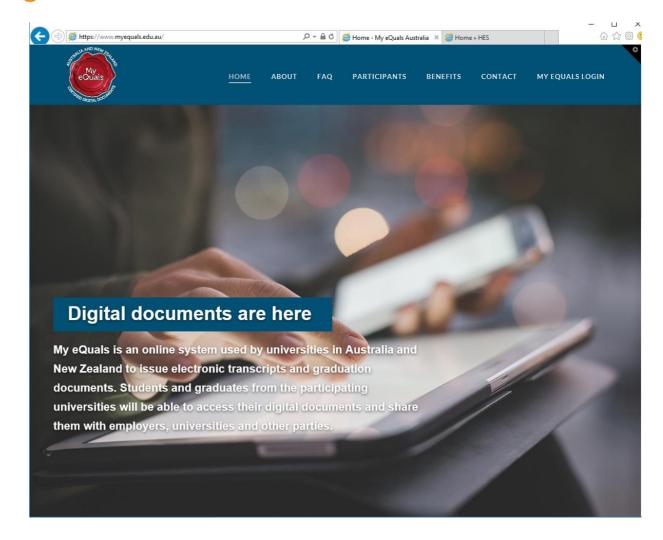
46 universities are participating

Launch: April 2017

- · We have signed up
- My equals went live with the first 4 pilot Universities:
 - Monash
 - · Auckland,
 - AUT
 - RMIT
 - · Adelaide (soon)
 - Melbourne (soon),

Implementation Timeframe

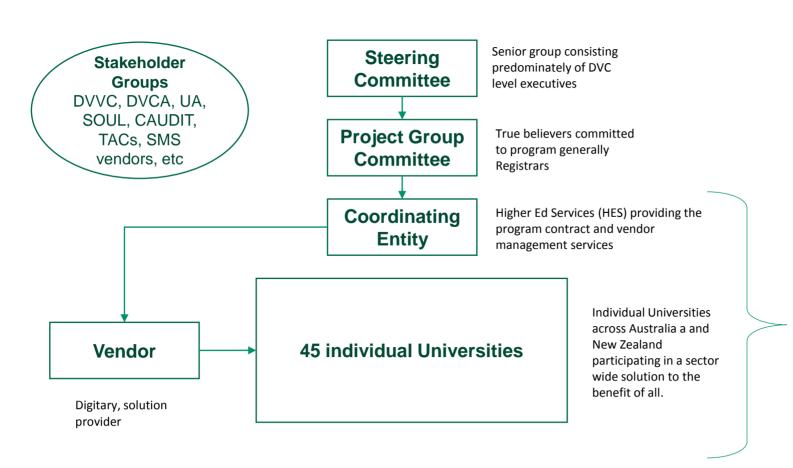
- The remaining universities will 'on-board' in a series of 5 waves
- Roll out complete in 1Q2018



Lesson 1: Representative governance is crucial



Governance: Simplified complexity or complex simplification?



Participation and relationships governed by two agreements

- Participation Agreement between Universities and HES
- A Master Services
 Agreement between sector
 and vendor

Lesson 2: Go for it

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An aggressive approach can produce excellent results but carries risks that need to be managed



Context

- Audacious timeframes
- Implementation program started prior to finalisation of participation numbers
- · Complex funding schedule
- Builds momentum but...
- ...Creates greater program risk and complexity

Project Response

- Document, communicate and manage risks
- · Have a plan B

Lesson 3: Commit to the cause

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You've got to have faith...



Context

- People committed time and effort outside of their day job to make this happen because they believed in the concept.
- When called on for support key individuals and institutions backed the program
 - · Decision to proceed
 - Funding and contracts
 - Rallying the troops

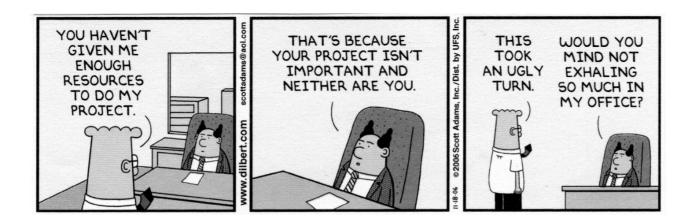
Project Response

- · Remain focused on the 'why'
- Identify and enlist program supporters especially the key influencers

Lesson 4: Resource the effort

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A program this size is a major endeavour; resource it as such.



Context

- Multiple moving parts
- Need for momentum
- Making things happen and follow up
- Everyone has a day job

Response

- · Make it someone's day job
- Resource the project early if you want results
- Eases burden of participation

Lesson 4: Break Down Decisions

Several smaller decisions are easier to make than one big one.



Context

- Several small decisions are easier to make than one large one e.g.
 - i.e. the initial task force was to investigate feasibility only no commitments at that stage
 - Initial costs per participant were only 5k.
 - Original letters of participation were nonbinding but helped build commitment

Project Response

- Break down decisions
- Support major decisions with analysis and process

Lesson 5: Contracts

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Start early and consult widely



Context

- Universities and their lawyers are conservative and risk adverse
- With many participants you have the potential for infinite redrafts
- Can't negotiate with 46 parties

Response

- Start early
- Manage centrally use a review/reference group
- Substantive content vs boiler plate
- Issue ST&Cs with the RFQ
- Impose deadlines (carrot and stick)
- Good relationships are as important as good contracts

Lesson 6: Stakeholder Management



If you think herding cats is hard try herding kangaroos (or registrars)



Context

- Stakeholders ecosystem
 - 45 Universities,
 - 47 participants,
 - 10 bodies or committees
 - 2 countries
- Universities are siloed (internal comms)
- · Gossip, the only content that transmits itself

Response

- Assign points of contact but don't assume they will manage internal comms
- · Multiple channels to communicate
- Rinse and repeat
- Use existing bodies

Questions?

